



Lodi Sunrise Rotary Club

"The Best Darned Rotary Club In Lodi!"



SECTION ONE New Member Candidate Application

Founded in 1987, the Sunrise Rotary Club of Lodi is the community's smallest yet most active service organization. Members of the Club are proud to be recognized annually as one of the most effective and productive Rotary clubs in our district.

Approval Process

The Lodi Sunrise Rotary Club seeks members of good character with a record of leadership and a desire to actively serve the community. Candidates for membership must exemplify Rotary's motto of "Service above Self" and be willing and eager to participate in the club's fundraisers and community service activities. The approval process is two fold – first a general membership approval (48 to 72 hours) - followed by a formal Board of Directors approval – usually by email.

Member Candidate - Personal Information

Name: _____ Date of Birth: _____

Home Street Address: _____

City: _____ State: _____ Zipcode: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Home Email: _____ Work Email: _____

Desired Rotary Professional Classification: _____

Spouse / Significant Other Information

Significant Other Name: _____ Date Of Birth: _____

Significant Other is Spouse: Yes No If Yes, Wedding Anniversary Date: _____

Member Candidate - Employment Information

Employer Name: _____ Years Employed: _____

Job Title: _____ Type of Organization: _____

Street Address: _____

City: _____ State: _____ Zipcode: _____

Fax: _____

Whom may we contact to verify employment (if necessary)? _____

Member Candidate – References

Please list one reference each that can attest to your desire to perform community service, your professional work ethic, and your personal character.

Reference Type	Reference Name	Reference Phone
Community / Service	_____	_____
Professional / Ethics	_____	_____
Personal / Character	_____	_____

Financial Obligations

A minimal financial obligation is part of the membership requirements for the Lodi Sunrise Rotary Club. Below you will find an outline of typical financial components that you should be aware of before joining the club. The estimated amounts come in the form of weekly, monthly, and annual contributions towards your obligations. **YOU ARE NOT REQUIRED TO PAY THE PROJECTED AMOUNT IN ADVANCE.** You will be billed regularly for applicable costs during the Rotary year.

One-Time Fees

Membership Initiation Fee

Please submit along with this application.

\$ 50.00

Due w/ Application

\$ 50.00

Annual Financial Obligations Estimate

Annual Dues

*Billed semi-annually, and due 10 days from receipt
Prorated for new members.*

\$120.00 per year

\$

Rotary Foundation Contribution (due in September)

This contribution can be satisfied by selling or purchasing tickets to the annual Rotary Foundation Dinner in October, making a contribution to the Rotary Foundation, or purchasing auction items at the Rotary Foundation Dinner.

\$150.00

Total Due With Membership Application

\$

Other Miscellaneous Expenses

Weekly Breakfast

Breakfast at our weekly meetings is \$10 per person, and raffle tickets may be purchased for \$1 each. Recommendation is to spend \$12 per week (breakfast plus TWO raffle tickets).

Recognitions

Our Rotary Club has a tradition of imposing "Recognitions" on members for a variety of reasons including Media Coverage, Anniversaries, Life Milestones, Employment Promotions, etc. These "Recognitions" are actually fines of small dollar amounts ranging from \$5 to \$100 dollars. The \$100 "Bell Ringer" recognition is reserved for special occasions such as purchase of a new car, elaborate vacation trips, etc.

The amount of your TOTAL RECOGNITION for the year is determined by YOU and your capacity to contribute. Please indicate the maximum RECOGNITION CONTRIBUTION you are willing to support in the space provided below:

Maximum Annual Recognition Amount: \$ _____

Note: The Club President may, for purposes of entertainment or fun, impose a recognition even after a member surpasses the maximum amount above. In that case, the member is NOT OBLIGATED TO PAY THE ADDITIONAL AMOUNT.

Committees / Projects / Fundraisers

Please place a checkmark to the left of the committee's / projects / fundraisers in which you would like to participate as a member of the Lodi Sunrise Rotary Club. Checkmarks in RED are required for all members.

Committees (you must join at least ONE)

- Membership Committee**
Develops, implements and maintains a membership recruiting and retention plan.
- Public Relations Committee**
Develops and implements a communications plan to regularly provide the public with information on club activities, achievements, awards, and projects. Includes website content development, communications, press releases, etc.
- Club Projects Committee**
Develops and implements fundraising and project plans for all avenues of Rotary service including education, humanitarian and vocational projects for local and international communities.
- Rotary Foundation Committee**
Develops and implements a strategic plan to support the Rotary Foundation, foundation giving, foundation fundraising, and foundation program participation.

Projects / Project Types (select those that interest you)

- Club Service**
Club Service focuses on strengthening fellowship and ensuring the smooth functioning of Rotary clubs.
- Community Service**
Community Service is the opportunity Rotary clubs have to implement club projects and activities that improve life in the local community.
- International Service**
International Service encompasses efforts to expand Rotary's humanitarian reach around the world and to promote world understanding and peace. It includes everything from contributing to PolioPlus to helping Rotary Youth Exchange students adjust to their host countries.
- Youth Service**
Serving the youth of our community, and the international community, through Interact, Youth Exchange and the Ambassadorial Scholar programs.
- Vocational Service**
Involves club members serving others through their professions and aspiring to high ethical standards. Rotarians, as business leaders, share skills and expertise through their vocations, and they inspire others in the process.

Fundraisers (required for all members)

- Lodi Sunrise Century (Bicycle Tour)** - *third week of May each year*
- Grape Festival Beer Booth** - *during the Grape Festival each September*
- Lodi Sunrise Poker Run (Motorcycle Poker Run)** - *early November each year*
- Rotary Rocks! Live Music / Wine / Food Events** - *two to three hours on one Saturday every other month during the Rotary Year (July thru June)*

Other Membership Requirements

The following additional items must be completed as part of your new member orientation, in order to become a member of the Lodi Sunrise Rotary Club.

ATTENDANCE

- Attendance at THREE consecutive meetings with your club sponsor (some exceptions to “Consecutive” may be granted by the President, at his/her discretion, with prior approval.)

1st Meeting Date	
2nd Meeting Date	
3rd Meeting Date	

- Pledge to maintain an ongoing 90% attendance by attending all weekly meetings, and completing “Make Ups” when you miss a club meeting. Make ups can be completed by:
 - Visiting another Rotary Club’s weekly meeting
 - Volunteering to work at another Rotary Clubs service activity
 - Participating in an extra Rotary Event (get approval from the Club President first)
 - Participating in a club activity (get approval from the Club President)
 - Participating at a club Board Meeting

MEMBERSHIP APPLICATION SUBMISSION

- At the third consecutive meeting (or immediately thereafter), present the following to the Club Membership Director:
 - Completed / signed New Member Application
 - A check made out to “Lodi Sunrise Rotary Club” for the amount of the Membership Initiation Fee and Pro-Rated Dues (see payment section below). This is a tax deduction for your business, or employer.
 - Have your club digital photograph taken by the Club Communications Director

ORIENTATION / EDUCATION

- Complete the “New Member Orientation Worksheet” (see Appendix A of this document) and turn it in the following week
- Schedule an orientation luncheon with the membership director (Membership Committee)

“THREE WEEK CLUB” MEETING GREETERS

Upon acceptance into the Club, new members will become members of the “Three Week Club”! Members of this club serve for THREE WEEKS after induction into the club, and are responsible for:

- Arriving at weekly meetings at least 15 minutes early
- Assisting with setup of the meeting facility
- Greeting and introducing yourself to all members, guest, visiting Rotarians, and guest speakers when they arrive
- Seating and Introducing guests, visiting Rotarians and speakers to the club membership

Acknowledgment

I have read and completed the Membership Application and understand that my references may be contacted as part of the approval process, at the discretion of the Board Of Directors. I understand the financial requirements of membership as well as the expectations for committee participation and attendance.

Member Candidate Signature: _____ Date: _____



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SECTION TWO CLUB SPONSORING MEMBER SECTION

This section should be filled out and signed by the club member sponsoring the New Member candidate.

Sponsoring Rotarian Name: _____ Phone: _____

How long have you known the applicant? _____

What is your suggestion for the applicant's proposed Classification? _____

Has the applicant been a Rotarian before? Yes No

If yes, number of years: _____

If yes, former club name and city: _____

Please articulate why you believe this candidate will be an excellent addition to our Rotary Club:

Please articulate any special professional or other skills that the Rotary Club may wish to utilize (e.g. Graphic Artist, Computer Programmer, Musician, etc.):

Acknowledgement

I have discussed the membership requirements and expectations with the applicant and will support the applicant during the first year of membership.

Sponsoring Rotarian Signature: _____ Date: _____

BOARD OF DIRECTORS Approval (to be completed by the board of directors)

Membership Poll: Date Conducted: _____ Result: Approved Not Approved

Board Vote: Date Conducted: _____ Result: Approved Not Approved

Official Membership Date (first meeting after approvals): _____

President Approval Signature: _____ Date: _____

Secretary Approval Signature: _____ Date: _____

Appendix A

ROTARY 101: Rotary Orientation / Education Worksheet

Please use the following references / links to learn about Rotary and its guiding principles. Please check off each learning activity as you complete them – and turn in this completed worksheet when you submit your membership application!

Learn About The Benefits Of Joining Rotary

Please use the link below to learn about the benefits of becoming a Rotary Club member.

Link: <http://www.rotary.org/en/AboutUs/JoiningRotary/Responsibilities/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About Your Responsibilities As A Rotary Club Member

Please use the link below to learn about the responsibilities that come along with being a Rotary Club member.

Link: <http://www.rotary.org/en/AboutUs/JoiningRotary/Responsibilities/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About The Guiding Principles Of Rotary

Please use the link below to learn about the following principles that guide Rotary and the Rotarian way of life.

Link: <http://www.rotary.org/en/AboutUs/RotaryInternational/GuidingPrinciples/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About The History Of Rotary

Please use the link below to learn about the history of Rotary and the Four Way Test.

Link: <http://www.rotary.org/en/AboutUs/RotaryInternational/History/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About Rotary's Programs and Services

Please use the link below to learn about the various programs and services Rotary administers in the United States and around the world!

Link: <http://www.rotary.org/en/AboutUs/RotaryInternational/Programs/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About The History Of The Rotary Foundation

Please use the link below to learn about the history of the Rotary Foundation.

Link: <http://www.rotary.org/en/AboutUs/TheRotaryFoundation/History/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Learn About The Programs Of The Rotary Foundation

Please use the link below to learn about the programs supported by the Rotary Foundation.

Link: <http://www.rotary.org/en/AboutUs/TheRotaryFoundation/Programs/Pages/ridefault.aspx>

<input type="checkbox"/>	Completed Date:
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Watch The 30-Second "When You Start With Rotary" PSA

Link: http://www.rotary.org/RIdocuments/video/him4_whenyou_en.mov

Note: Requires QUICKTIME

<input type="checkbox"/>	Completed Date:
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